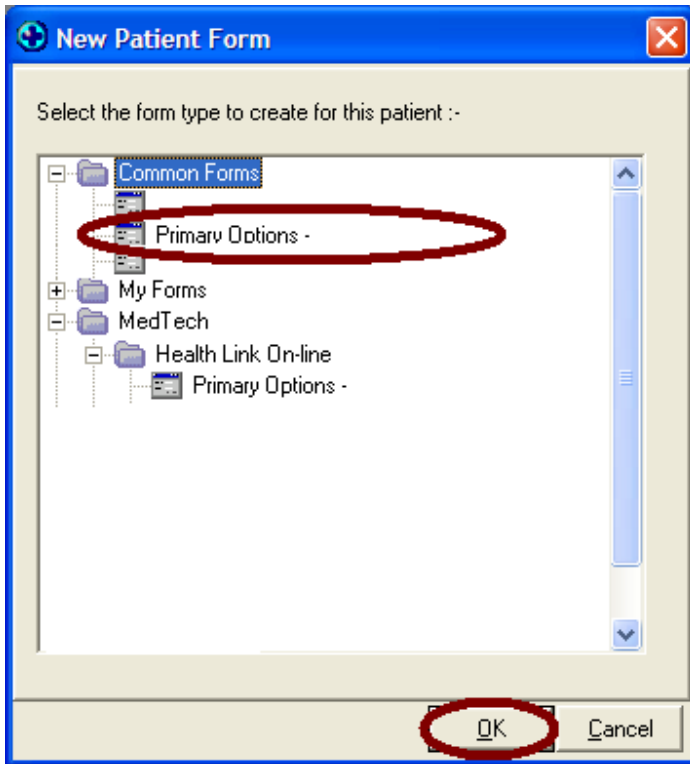


Primary Options Information For MedTech32 Users

STEP 1: INITIATE PRIMARY OPTIONS

Press **Shift+F3** (or choose Module -> Advanced Forms -> New Form)

Choose your "Primary Options" provider, Then Click OK



STEP 2: NEW REFERRAL

Click "New Referral"

The screenshot displays the MedTech-32 Evaluation software interface. The top window, titled "MedTech-32 Evaluation", shows a menu bar (File, Edit, Patient, Module, Report, Tools, Utilities, Setup, Window, Help) and a toolbar with various icons. Below the toolbar, patient information is displayed: "MOUSE Mickey (130292.1)", "12344 Disney Land, 112233445, 234234", "A 3 - C", "01 Jan 1945 63 yrs Male", "JDR1234", "Indian", "DU", "10.00", "SFE", and "BD".

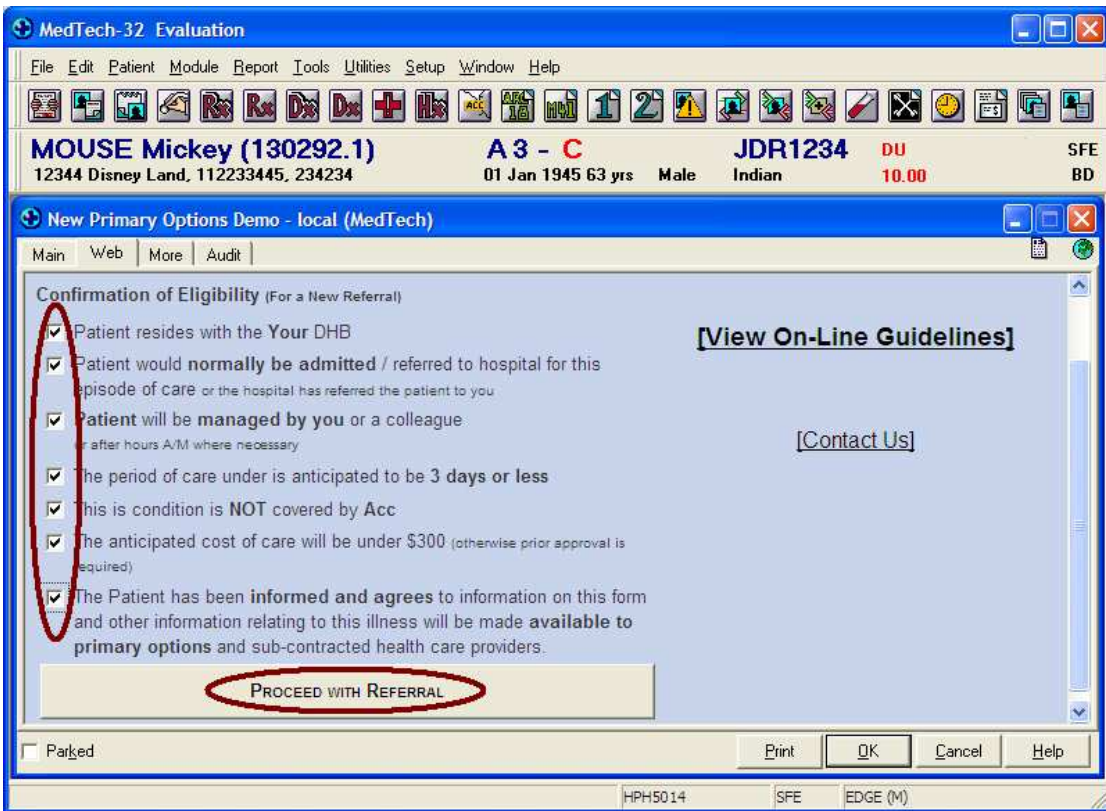
The second window, titled "New Primary Options Demo - local (MedTech)", has a menu bar (Main, Web, More, Audit) and a "RAILS" logo. The main content area is titled "Primary Options" and includes the text "Phone 555 1234". Below this, a section titled "Please select your action :-" contains a list of options:

- New Referral** Initiate a new referral
- Invoice to add Invoice to an existing case
- Outcome Complete the outcome form for a case
- Update Information Add additional information to the case
- View Status Of Claims View the current status of claims
- View Open Cases View all open cases (or cases requiring more information)
- Test Connection Test connection is operational

Buttons for "[View On-Line Guidelines]" and "[Contact Us]" are also visible. At the bottom of the window, there is a "Parked" checkbox and buttons for "Print", "OK", "Cancel", and "Help". The system tray at the bottom shows "HPH5014", "SFE", and "EDGE (M)".

STEP 3: CONFIRM ELIGIBILITY

Confirm Eligibility then click proceeded.



Step 4 COMPLETE THE REFERRAL

Enter the Diagnosis, Coding, add notes then submit

MedTech-32 Evaluation

File Edit Patient Module Report Tools Utilities Setup Window Help

MOUSE Mickey (130292.1) **A 3 - C** **JDR1234** **DU** **SFE**
12344 Disney Land, 112233445, 234234 01 Jan 1945 63 yrs Male Indian 10.00 BD

New Primary Options Demo - local (MedTech)

Main Web More Audit

Case
Case Ref #

Referral "New"
Date 25 8 2008 Relevant Clinical Information (Expand)

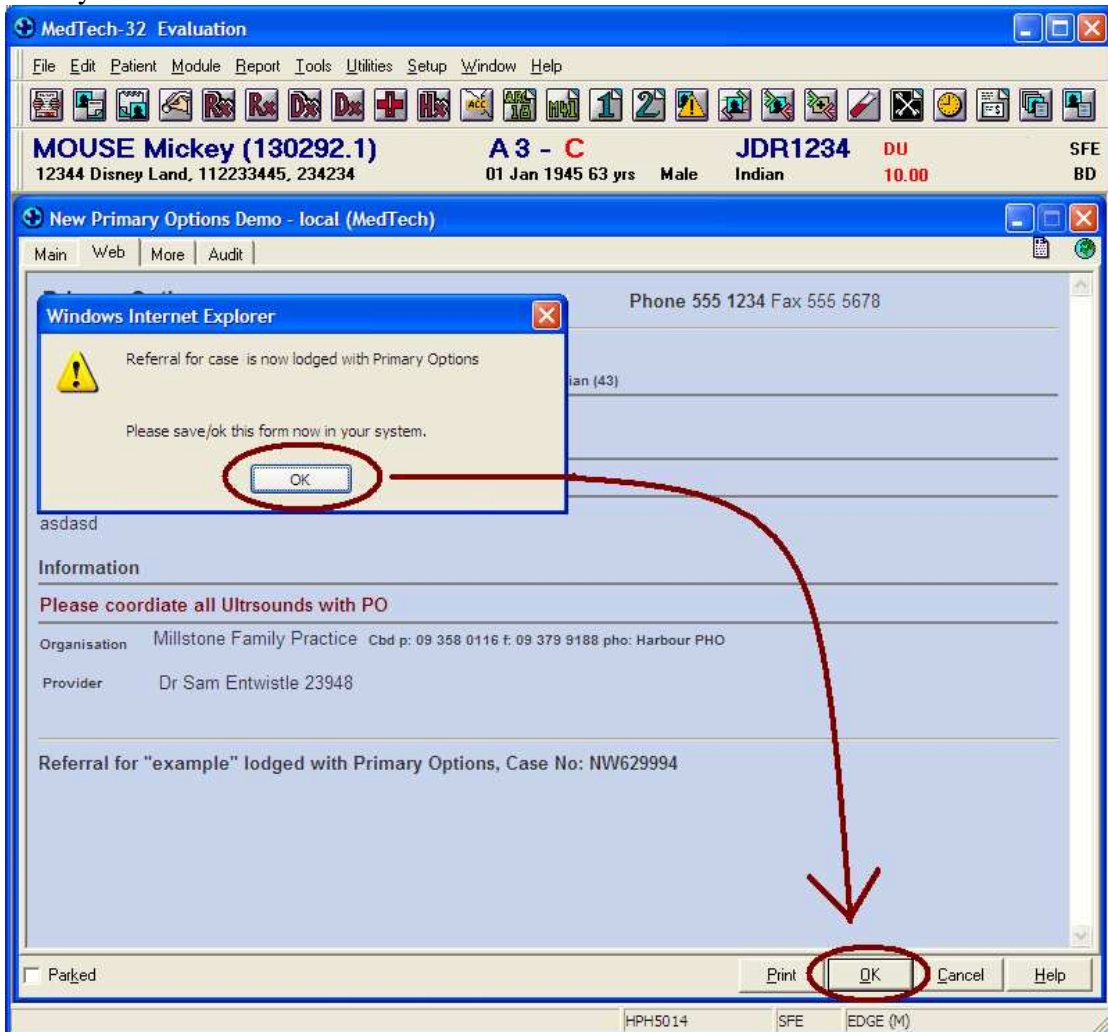
Information
Please coordinate all Ultrasounds with PO
Organisation Millstone Family Practice Cbd p: 09 358 0116 f: 09 379 9188 pho: Harbour PHO
Provider provider not in the list, click [\[add\]](#)

Parked

HPH5014 SFE EDGE (M)

Step 5 Lodge/Save Form into Medtech

Finally Click OK to save the form in MedTech



ANYTIME: VIEW STATUS

Same steps as before but choose view status of claims.

The screenshot shows the MedTech-32 Evaluation software interface. The main window displays patient information for MOUSE Mickey (130292.1) and a menu of 'Primary Options'. The 'View Status Of Claims' option is circled in red, with a red arrow pointing to a pop-up window. This pop-up window displays a table of claims with the following data:

DATE	TYPE/INV NO	CASE NO	AMOUNT	STATUS / PAID
25 Aug 2008	Referral	NW629994	-	New
25 Aug 2008	Invoice	NW620683	12.00	New
01 Aug 2008	Update	NW620683	-	New
01 Aug 2008	Outcome	NW497350	-	New
01 Aug 2008	Invoice	NW497350	-	New
01 Aug 2008	Update	NW497350	-	Accepted
01 Aug 2008	Referral	NW497350	-	New
01 Aug 2008	Update	NW472225	-	Accepted
01 Aug 2008	Update	NW123456	-	Accepted
01 Aug 2008	Outcome	NW620683	-	M/O Review
01 Aug 2008	Referral	NW620683	-	Accepted

The interface also includes a 'RAILS' logo, a 'Please select your action :-' section with various options, and a 'Printed' checkbox at the bottom. The status bar at the bottom shows 'HPH5014 SFE EDGE (M)'.

INVOICE

Same steps as before, but choose invoice,

NOTE: A invoice will be lodged in the medtech32 system, when saved, please ensure the providers on the more tab are correct

The screenshot shows the MedTech-32 Evaluation software interface. The main window displays patient information for **MOUSE Mickey (130292.1)**, including address, date of birth (01 Jan 1945), gender (Male), and insurance details (JDR1234, DU, 10.00). The patient is associated with **Millstone Family Practice** and **Dr Sam Entwistle #A88984-3**.

The **New Primary Options - Local (MedTech)** window is open, showing the **Primary Options** for a case labeled **EG100000 example (Other infection)**. The invoice is titled **"New"** and is dated **3/6/2008**. The relevant clinical information is currently blank, with an **Add Consult Notes** button available.

The **Services** section contains a table with columns for **DATE OF SERVICE**, **SERVICE CODE + ANNOTATION**, and **AMOUNT**. The first two rows are populated with service entries:

DATE OF SERVICE	SERVICE CODE + ANNOTATION	AMOUNT
3/6/2008	GP Home Visit Home Visit By Doctor, Annotate Milage/After hours	75.00
3/6/2008	Practice Room Obs Initial Nurse observation, (1:1 most of the time),	60.00
3/6/2008		
3/6/2008		
3/6/2008		
3/6/2008		
3/6/2008		
3/6/2008		

At the bottom of the window, there are buttons for **Print**, **OK**, **Cancel**, and **Help**. The status bar at the very bottom shows **HPH5014**, **SFE**, and **MT32 Main Database (M)**.

OUTCOME

Same steps as before, but choose outcome.

MedTech-32 Evaluation

File Edit Patient Module Report Tools Utilities Setup Window Help

MOUSE Mickey (130292.1) **A 3 - C** **JDR1234** **DU** **SFE**
12344 Disney Land, 112233445, 234234 01 Jan 1945 63 yrs Male 10.00 BD

New Primary Options - Local (MedTech)

Main Web More Audit

Primary Options Phone 555 6932

Case **EG100000** example (Other infection)

Outcome "New"

Date 3 6 2008 Relevant Clinical Information [Expand](#)

Add Consult Notes

Final/Eventual Diagnosis Coding

Outcome of episode of care

Organisation Millstone Family Practice Mairangi Bay p: 09 358 0116 f: 09 477 2091 pho: Harbour PHO

Provider Dr Sam Entwistle #A88984-3 provider not in the list, click [add](#)

SUBMIT OUTCOME TO PRIMARY OPTIONS

Parked Print OK Cancel Help

HPH5014 SFE MT32 Main Database (M)